

BEER PRODUCTION (OR CONSUMPTION*) BY CONTAINER (1000 HL)

COUNTRY	Draught Beer	Returnable	Non-returnable	Can
Austria	2,715	4,336	232	1,608
Belgium	3,704	4,468	168	1,595
Denmark	726	4,249	NA	NA
Finland	807	2,903	-	327
France	4,186	911	11,002	2,032
Germany	20,591	68,552	5,863	9,378
Greece	234	2,812	117	742
Ireland	3,959	245	219	892
Italy	1,879	1,252	8,663	1,252
Lithuania	394	1,440	668	111
Luxembourg	208	95	40	30
Malta	-	-	-	-
Netherlands	-	-	-	-
Poland	3,058	13,267	-	9,451
Portugal	1,504	3,147	1,917	673
Spain	9,067	7,878	6,321	6,321
Sweden	NA	NA	NA	NA
United Kingdom	NA	NA	NA	NA
Norway	536	821	13	826
Switzerland	1,359	1,315	1,045	614
Turkey	-	-	-	-

NUMBER OF BREWERIES / EMPLOYEES

COUNTRY	NUMBER OF BREWERIES	EMPLOYEES
Austria	62	4,250
Belgium	115	NA
Denmark	14	4,150
Finland	30	2,300
France	16	4,700
Germany	1,268	34,412
Greece	7	1,800
Ireland	7	2,110
Italy	16	2,709
Lithuania	88	3,000
Luxembourg	4	279
Malta	-	-
Netherlands	15	8,015
Poland	70	15,000
Portugal	7	1,848
Spain	21	7,500
Sweden	-	-
United Kingdom	61	17,800
TOTAL EU	1,801	109,823
Norway	5	3,220
Switzerland	24	1,900
Turkey	9	2,338
TOTAL	1,839	117,281

MEMBERS

Austria

Verband der Brauereien Österreichs

Zaunergasse 1-3
A - 1030 WIEN
Tel. 43-1 713 15 05
Fax 43-1 713 39 46
getraenke@dielebensmittel.at
http://www.bierserver.at

Finland

Panimoliitto

Pasilankatu 2- P.O.Box 115
FIN - 00241 HELSINKI
Tel. : (358) 91 48 87 1
Fax : (358) 91 48 87 201
info@panimoliitto.fi
http://www.panimoliitto.fi

Greece

Greek Brewers' Association

102 Kifissou Ave
GR - 122 41 EGALEO
Tel. 30-210 538 42 87
Fax 30-210 538 44 37
amsteld@otenet.gr

Lithuania

Lithuanian Brewers Association

Aludaria 1/2
LT - 2649 Vilnius
info@aludariai.lt
alusasoc@takas.lt

Netherlands

Centraal Brouwerij Kantoor - CBK

Herengracht 282
NL - 1016 BX AMSTERDAM
PB 3462 NL-1001 AG
Amsterdam
Tel. 31-20 625 22 51
Fax 31-20 622 60 74
info@cbk.nl
http://www.cbk.nl

Spain

Cerveceros de España

c/. Almagro 24, 2º Izda.
E - 28010 MADRID
Tel. : (34) 91 308 67 70
Fax : (34) 91 308 66 61
info@cerveceros.org
http://www.cerveceros.org

Belgium

Belgian Brewers

Maison des Brasseurs
Grand'Place 10
B - 1000 BRUXELLES
Tel. : (32) 2 511 49 87
Fax : (32) 2 511 32 59
belgian.brewers@beerparadise.be
http://www.beerparadise.be

France

Brasseurs de France

Boulevard Malesherbes, 25
F - 75008 PARIS
Tel. : (33) 1 42 66 29 27
Fax : (33) 1 42 66 52 79
contact@brasseurs-de-france.com
http://www.brasseurs-de-france.com

Ireland

The Irish Brewers' Association

84/86 Lower Baggot Street
IRL - DUBLIN 2
Tel. : (353) 1 660 10 11
Fax : (353) 1 660 17 17
paddyjordan@bec.ie

Luxembourg

Fédération des Brasseurs Luxembourgeois

Rue Alcide de Gaspéri 7
B.P. 1304
L - 1013
LUXEMBOURG-KIRCHBERG
Tel. : (352) 43 53 66 1
Fax : (352) 43 23 28
fed.brassieurs@fedil.lu

Poland

The Union of Brewing Industry Employers in Poland - Polish Brewers

Biuro Zarządu Związku
Al. Jana Pawła II 12 lok. 339
00-124 Warszawa
Tel. (48) 22 850 91 15
Fax: (48) 22 850 91 14
biuro@browary-polskie.pl
http://www.browary-polskie.pl

Sweden

Svenska Bryggareföreningen

Sveavagen 13 - Box 16287
S - 103 24 STOCKHOLM
Tel. : (46) 8 762 78 80
Fax : (46) 8 762 78 81
info@sverigesbryggerier.se
http://www.sverigesbryggerier.se

Denmark

Bryggeriforeningen

Frederiksberggade 11
DK - 1459 COPENHAGEN K
Tel. : (45) 33 12 62 41
Fax : (45) 33 14 25 13
info@bryggeriforeningen.dk
http://www.bryggeriforeningen.dk

Germany

Deutscher Brauer-Bund e.V.

Annaberger Strasse, 28
Postfach 20 04 52
D - 53134 BONN
Tel. : (49) 228 95 906 0
Fax : (49) 228 95 906 16
info@brauer-bund.de
http://www.brauer-bund.de

Italy

Associazione degli Industriali della Birra e del Malto

Viale di Val Fiorita, 90
I - 00144 ROMA
Tel. : (39) 06 54 39 32
Fax : (39) 06 591 29 10
birra.viva@assobirra.it
http://www.assobirra.it

Malta

The Malta Federation of Industry

Casa Leone
41 Pjazza Robert Samut
Floriana VLT 15
MALTA
Tel.: (356) 212 34 428
Fax.: (356) 212 40 702
info@foi.org.mt
http://www.foi.org.mt

Portugal

APCV - Associação Portuguesa dos Produtores de Cerveja

Edifício Empresarial EE3
Pólo Tecnológico de Lisboa, Lote 3
1600-546 Lisboa
Tel. +351.21710 1777
Fax. +351.21710 1795
apcv@lispolis.pt
http://www.apcv.pt

United Kingdom

British Beer and Pub Association

Market Towers - 1 Nine Elms Lane
GB - LONDON SW8 5NQ
Tel. 44-207 627 91 20
Fax 44-207 627 91 23
enquiries@beerandpub.com
http://www.beerandpub.com

ASSOCIATE MEMBERS

Norway

Bryggeri- og mineralvannforeningen

Essendropsgt. 6
P.O.Box 7087 Homansbyen
N-0306 OSLO
Tel. 47-23 08 86 90
Fax 47-22 60 30 04
info@brom.no
http://www.brom.no

Switzerland

Swiss Breweries' Federation

Engimattstrasse 11
P.O. Box 2124
CH - 8027 ZURICH
Tel. : (41) 44 221 26 28
Fax : (41) 44 211 62 06
info@bier.ch
http://www.bier.ch

Turkey

Beer and Malt Producers' Association of Turkey

Eski Kemalpaşa Asfaltı No. 52
35070 İskikent - Izmir
Turkey
Tel: (90) 312 294 93 30
Fax: (90) 312 294 93 34
imacelik@imacelik.com

The Brewers of Europe

Beer Facts 2003


TOTAL BEER PRODUCTION (1 000 hl)				
COUNTRY	2000	2001	2002	2003
Austria	8,750	8,588	8,731	8,891
Belgium	14,734	14,966	15,696	15,650
Denmark	7,460	7,233	8,534	8,352
Finland	4,612	4,631	4,726	4,464
France	18,926	18,866	18,117	18,132
Germany	110,000	108,500	108,336	105,300
Greece	4,500	4,454	4,550	4,080
Ireland	8,324	8,712	8,113	8,315
Italy	12,575	12,782	12,592	13,672
Lithuania	-	-	-	2,538
Luxembourg	438	397	386	391
Malta	-	-	-	-
Netherlands	25,072	25,232	24,898	25,124
Poland	-	-	-	28,613
Portugal	6,451	6,554	7,129	7,350
Spain	26,414	27,741	27,860	30,671
Sweden	4,495	4,449	4,376	4,192
United Kingdom	55,279	56,802	56,672	58,014
TOTAL EU	308,030	309,907	310,716	343,749
Norway	2,223	2,216	2,222	2,197
Switzerland	3,630	3,551	3,514	3,666
Turkey	-	-	-	8,447
TOTAL	313,883	315,674	316,452	358,059

TOTAL IMPORTS OF BEER (1 000 hl)				
COUNTRY	2000	2001	2002	2003
Austria	450	458	445	549
Belgium	805	877	744	1,023
Denmark	83	90	136	-
Finland	65	78	109	223
France	4,882	4,807	4,802	5,082
Germany	3,228	3,806	3,305	2,738
Greece	193	167	184	189
Ireland	645	645	637	-
Italy	4,142	4,414	4,437	4,664
Lithuania	-	-	-	125
Luxembourg	208	167	140	183
Malta	-	-	-	-
Netherlands	945	785	800	1,138
Poland	-	-	-	NA
Portugal	256	-	74.9	67
Spain	3,373	4,010	3,607	3,626
Sweden	599	573	505	-
United Kingdom	5,448	5,043	6,502	6,464
TOTAL EU	25,322	25,920	26,412	26,071
Norway	126	91	130	14
Switzerland	580	611	634	668
Turkey	-	-	-	3,115
TOTAL	26,028	26,622	27,156	29,868

TOTAL EXPORTS OF BEER (1 000 hl)				
COUNTRY	2000	2001	2002	2003
Austria	439	415	443	460
Belgium	5,474	5,857	6,539	6,738
Denmark	2,837	2,466	2,719	3,532
Finland	274	244	269	239
France	2,388	2,342	2,289	2,046
Germany	10,747	10,842	11,056	12,095
Greece	405	440	487	364
Ireland	2,739	3,520	3,839	-
Italy	428	502	689	884
Lithuania	-	-	-	50
Luxembourg	155	117	84	79
Malta	-	-	-	-
Netherlands	12,887	13,095	12,913	13,491
Poland	-	-	-	1
Portugal	688	775	1,293	1,397
Spain	635	626	751	845
Sweden	63	33	38	-
United Kingdom	3,647	3,205	4,084	3,506
TOTAL EU	43,806	44,479	47,493	45,727
Norway	22	17	15	10
Switzerland	16	21	20	26
Turkey	-	-	-	420
TOTAL	43,844	44,517	47,528	46,183

TOTAL BEER CONSUMPTION (1 000 hl)				
COUNTRY	2000	2001	2002	2003
Austria	8,762	8,627	8,788	8,979
Belgium	10,064	9,986	9,901	9,935
Denmark	5,452	5,282	5,202	5,181
Finland	4,024	4,085	4,136	4,179
France	21,420	21,331	20,629	21,168
Germany	103,105	100,904	100,385	97,107
Greece	4,288	4,181	4,247	3,905
Ireland	5,594	5,625	5,536	5,315
Italy	16,289	16,694	16,340	17,452
Lithuania	-	-	-	2,613
Luxembourg	472	445	440	373
Malta	-	-	-	-
Netherlands	13,129	12,922	12,785	12,771
Poland	-	-	-	27,260
Portugal	6,453	6,276	5,948	6,008
Spain	29,151	31,126	30,715	33,451
Sweden	5,011	4,932	4,998	4,969
United Kingdom	57,007	58,234	59,384	60,302
TOTAL EU	290,221	290,650	289,434	320,968
Norway	2,327	2,290	2,338	2,270
Switzerland	4,194	4,141	1,127	4,334
Turkey	-	-	-	8,030
TOTAL	296,742	297,081	295,899	335,602

BEER CONSUMPTION PER CAPITA (litres)				
COUNTRY	2000	2001	2002	2003
Austria	108.1	107.0	109.3	110.6
Belgium	99.0	98.0	96.0	96.0
Denmark	102.2	98.6	96.7	96.2
Finland	77.9	80.2	81.0	80.2
France	36.2	35.9	34.7	35.5
Germany	125.3	122.4	121.5	117.7
Greece	40.0	39.0	39.0	39.0
Ireland	125.0	125.0	124.8	118.0
Italy	28.1	28.9	28.2	30.1
Lithuania	-	-	-	75.5
Luxembourg	108.2	100.9	98.5	106.6
Malta	-	-	-	-
Netherlands	82.8	80.5	79.2	78.7
Poland	-	-	-	70
Portugal	62.3	61.3	58.6	-
Spain	72.0	75.7	73.4	78.3
Sweden	56.4	55.4	55.9	55.4
United Kingdom	97.2	99.0	100.6	101.5
Norway	52.0	51.0	51.6	50.0
Switzerland	58.3	57.2	56.6	58.7
Turkey	-	-	-	11.5

EXCISE REVENUE FROM BEER and VAT RATE		
COUNTRY	EXCISE REVENUE(x 1000 €)	VAT rate (%)
Austria	206,000	20
Belgium	207,837	21
Denmark	196,600	25
Finland	556,000	22
France	275,183	19.6
Germany	782,536	16
Greece	55,123	18
Ireland	452,300	21
Italy	253,189	20
Lithuania	31,804	-
Luxembourg	3,608	15
Malta	-	-
Netherlands	415,000	19
Poland	535	-
Portugal	83,369	17
Spain	250,000	16
Sweden	-	12 - 25
United Kingdom	4,539,000	17.5
Norway	429,460	12 - 24
Switzerland	69,433	7.6
Turkey	-	-
TOTAL	8,806,977	-